

— CAPABILITY BROCHURE

# Everything on this site, in one flip-through brochure

Browse it here, or download it as a PDF to read offline, forward to a colleague, or print for a meeting.



— AI & DATA CONSULTANCY FOR FINANCIAL SERVICES

## Governed AI and data that holds up under audit.

Keyvitse Technologies pairs deep financial-services domain expertise with AI delivery discipline that survives real, regulated environments — for banks, NBFCs and capital-markets firms.

Banking & Lending

NBFCs & Fintech

Capital Markets & Wealth

Insurance

info@keyvitse.in    India · serving enterprise clients globally

# Eleven years in data. Built for regulated delivery.

We turn data into measurable outcomes for banks, NBFCs and capital-markets firms — pairing senior practitioners with a delivery model where lineage, evaluation and audit trails are part of the build, not paperwork added afterward.

**11+**

years in data & analytics delivery

**40+**

production deployments shipped

**100%**

audit-ready governance on FS engagements

**4 wks**

median time to first production value

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DELIVERED ACROSS THE MODERN DATA & CLOUD STACK

AWS

Microsoft Azure

Snowflake

Databricks

Google Cloud

dbt

Power BI

Qlik

# The delivery layer between ambitious AI strategy and a regulator's sign-off.

Most AI fails in regulated environments not on the model, but on evaluation, access control and the audit trail behind every decision. We build that layer in from day one, so what ships survives contact with risk, compliance and audit.



## AI & Intelligent Solutions

Governed AI and GenAI systems that survive contact with regulated, legacy environments — not demos.

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- ✓ Agentic & GenAI assistants
  - ✓ ML models with evaluation harnesses
  - ✓ RAG over governed enterprise data
  - ✓ Human-in-the-loop controls

Three more capabilities overleaf — Reporting & Analytics, Product & Data Insights, and IT Resourcing & Staffing.

# Four capabilities, one delivery standard

Each capability is named specifically — no umbrella buzzwords. We lead with AI, because that is where governance and delivery discipline matter most.



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## Reporting & Analytics

Regulatory and management reporting that reconciles to the source and stands up to audit.

- ✓ Regulatory & MIS reporting
- ✓ Self-serve BI & dashboards
- ✓ Semantic & metrics layers
- ✓ Data quality & lineage



## Product & Data Insights

Decision-grade insight pipelines that connect product, risk and customer signals into one view.

- ✓ Customer & risk segmentation
- ✓ Behavioural analytics
- ✓ Experimentation frameworks
- ✓ Forecasting & planning



## IT Resourcing & Staffing

Senior practitioners embedded in your teams with flexible, budget-aware engagement models.

- ✓ Vetted data & AI engineers
- ✓ Fractional architects & leads
- ✓ Team augmentation
- ✓ Managed pods

# What “AI” means in delivery

Four concrete sub-capabilities, each with real financial-services use cases.

## Agentic AI & Assistants

Task-completing agents that route, retrieve and act inside governed workflows.

- Analyst copilots for regulatory research
- Operations agents for exception handling
- Internal knowledge assistants

## GenAI & Document Intelligence

Parsing, synthesis and drafting over dense financial documents at scale.

- KYC & onboarding document extraction
- Contract & policy summarisation
- Disclosure & filing drafting support

## Models & Decisioning

Production ML with evaluation, monitoring and explainability built in.

- Credit & risk scoring
- Fraud & anomaly detection
- Churn & propensity modelling

## Classification & Segmentation

Structuring messy data into reliable categories for downstream decisions.

- Transaction categorisation
- Customer & portfolio segmentation
- Complaint & ticket triage

# Financial services is our specialism, not a vertical we dabble in

We understand regulatory review cycles, legacy data structures and the cost of a failed transformation — so engagements are built for your environment, not a generic one.

01

## Banking & Lending

Regulatory reporting, credit decisioning and modernisation of legacy data estates.

02

## NBFCs & Fintech

Scalable analytics and AI for fast-moving, data-rich lending and payments businesses.

03

## Capital Markets & Wealth

Research automation, portfolio insight and surveillance-ready data foundations.

04

## Insurance

Claims intelligence, underwriting analytics and policy document automation.

# Governance and delivery discipline, by default

Capability is table stakes. What sophisticated buyers reward is the ability to deliver AI safely inside a regulated environment — so trust, evaluation and transparency are built into every engagement.



## Data governance by default

Lineage, access controls and data quality checks are part of delivery — not a later add-on.



## Evaluation before deployment

Every model and agent ships with an evaluation harness, monitoring and clear failure handling.



## Audit-ready trails

Decisions, prompts and overrides are logged so risk, compliance and audit teams can verify them.



## Transparent cost & scope

We size total cost of ownership up front — no understated estimates that unravel in delivery.

# Work with us the way your budget allows

Advisory, managed delivery or embedded specialists — flexible commitment, sized to your scrutiny on cost and scope.

## Advisory

Strategy, architecture and roadmaps from senior practitioners who have shipped this before.

- ✓ AI & data strategy
- ✓ Architecture review
- ✓ Governance design
- ✓ Build vs. buy guidance

## Managed Delivery

Most  
popular

We own a defined scope end to end — from discovery to a governed production deployment.

- ✓ Fixed-scope projects
- ✓ Outcome ownership
- ✓ Production deployment
- ✓ Knowledge transfer

## Staff Augmentation

Senior engineers and architects embedded in your teams with flexible commitment.

- ✓ Vetted specialists
- ✓ Flexible duration
- ✓ Embedded delivery
- ✓ Budget-aware scaling



# Trusted by teams at

A selection of the organisations we've delivered AI and data engagements for.



HDFC Bank



Deloitte



StatusNeo



ITC Infotech

# Evidence, not assertion

A selection of anonymised outcomes. Client names are withheld for confidentiality; references are available under NDA.

## LEADING NBFC

**85% faster**

**Regulatory reporting cut from days to hours**

Rebuilt a reconciled regulatory reporting pipeline with full lineage — replacing fragile spreadsheets and clearing audit findings.

Reporting & Analytics

Data Governance

## PRIVATE SECTOR BANK

**60% less manual review**

**GenAI document intelligence for onboarding**

Deployed a human-in-the-loop document extraction system for KYC onboarding with confidence scoring and audit trails.

AI & GenAI

Risk & Compliance

## WEALTH PLATFORM

**3x research throughput**

**Analyst copilot for investment research**

Built a governed RAG assistant over internal research and market data, with citations and access controls by mandate.

Agentic AI

Capital Markets

— START A CONVERSATION

# Let's talk about your problem, specifically.

Tell us what you're trying to achieve and the environment you operate in. We'll respond with a clear, senior point of view — not a generic pitch.



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